



ARCHITECTS OF THE WORLD'S MOST ADVANCED
SEEDING AND PLANTING TECHNOLOGY



Vision and Mission

To drive sustainable transformation of global agricultural production through the deployment of our SMART Seeder MAX[™] precision seeding and planting platforms, enhancing crop production outcomes while reducing environmental impacts.

Who We Are

Clean Seed comprises of a team of thought leading innovators and seasoned executives driven by a commitment to sustainable and ethical food production. Leveraging our technology portfolio rooted in environmental stewardship, we balance increasing global crop production while minimizing product input to enhance farm profitability, social and environmental impact.



WHY CLEAN SEED? STRONG FOUNDATION AND TAILWINDS



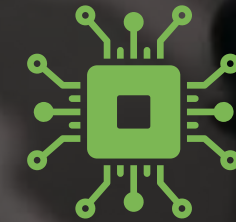
GAME CHANGING PRECISION COMMERCIAL AGRICULTURAL EQUIPMENT

Developed proprietary precision seeding/ planting technology that is globally recognized by industry stakeholders, consumers and governments as holding significant differentiating advantages over current marketplace products.



COST REDUCING & YIELD INCREASING DISRUPTIVE TECHNOLOGIES

SMART Seeder[™] technologies demonstrated across the world show to significantly reduce input costs and improve yields to increase farm cash.



DEMAND FOR ADVANCED TECHNOLOGY TO PRODUCE MORE WITH LESS

Strong worldwide demand for advanced agricultural equipment and technology that provides efficiencies, cost savings and increased food production/yield output on less land.



INCREASING ENVIRONMENTAL AND FOOD PRODUCTION PRESSURES

Environmental pressures and mandates coupled with pressures of population growth & changing demographics are driving sustainable global crop production demands.



\$25USD BILLION EQUIPMENT MARKETPLACE

SMART Seeder MAX[™] and Mini-MAX[™] product lines directly address large commercial and small holder farms granting access to \$25B global marketplace.



LICENSE AGREEMENT WITH MAHINDRA AND MAHINDRA

10 year (with 10year renewable) License agreement with Mahindra & Mahindra (world's largest tractor manufacturer) for Mini-MAX[™] product line in India, Africa, Turkey and SE Asia.



GLOBAL WHITE LABEL MANUFACTURING AND DISTRIBUTION AGREEMENT

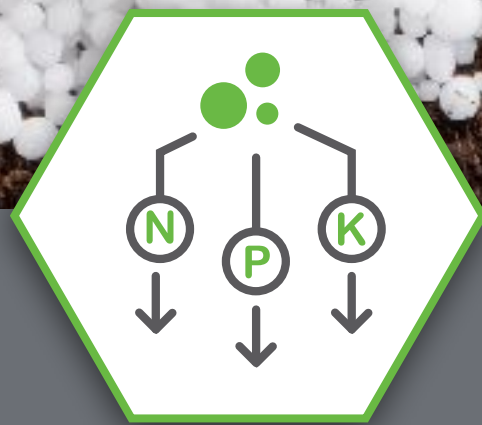
10 year (with 10 year renewable) Manufacturing and Global Distribution agreement with Mahindra & Mahindra for flagship SMART Seeder MAX[™] components and white label Mini-MAX[™] product line.



WORLD-WIDE INTELLECTUAL PROPERTY PROTECTION

IP protection over competitive advantages in each major seeding and planting marketplace globally until 2033 to 2041.

CURRENT GLOBAL AGRICULTURAL PRESSURES



INPUT COSTS AND FLUCTUATING GLOBAL SUPPLY

CURRENT SITUATION
High cost of fertilizers due to high cost of production and a fluctuating supply chain causing instability in the supply.



RISING FUEL COSTS FLUCTUATING GLOBAL SUPPLY

CURRENT SITUATION
Long term escalation of prices has direct effect on operational consumption as well as production of fertilizers required.



INCREASING CO₂ AND N₂O EMISSIONS

CURRENT SITUATION
Imprecise placement and rampant overuse of fertilizers results in higher emissions of agricultural greenhouse gases.



DECLINING SOIL BIODIVERSITY FROM OVER-TILLING

CURRENT SITUATION
Over-tilling, overuse of fertilizers and over-conditioning farm soils reduces biodiversity and causes irreparable soil damage.



RISING OUTPUT NEEDS AND GLOBAL SHORTAGE

CURRENT SITUATION
Rising populations and increased global caloric consumption require the need to increase output of nutrient dense high quality crops.

UNWAVERING GLOBAL DEMAND MAXIMIZE GLOBAL FOOD PRODUCTION

POPULATION
WILL REACH

9.7
BILLION*
BY
2050

* Source: United Nations Dept of
Economic & Social Affairs



EVERYDAY THE WORLDS
POPULATION INCREASES
BY

200,000

“I am convinced that only if we can take advantage of all technological opportunities can we safeguard the global food supply in the long term... we now need a second green revolution”

SANDRA E. PETERSON
CEO OF BAYER CROPSCIENCE AG



TO MEET FOOD DEMANDS,
GLOBAL AGRICULTURAL OUTPUT
NEEDS TO INCREASE AS MUCH
AS

70%

SIGNIFICANT PRESSURES ON MODERNIZED FOOD PRODUCTION



Farm Expenses
Explode



Agriculture
Needs Digital
Transformation



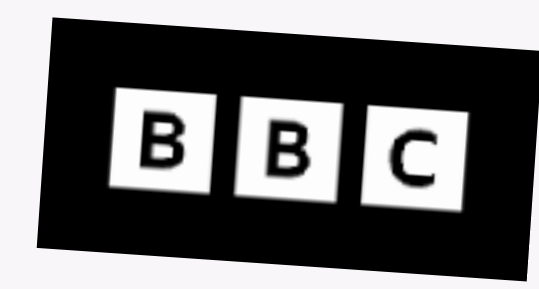
Is Global Food
Crisis A New
Normal?



USDA Says High Farm
Production Costs Not
Easing



The cost of putting
in a crop rose nearly
33%, Fertilizer costs
up 47.5%



Farmers Cut Food
Production As
Costs Soar



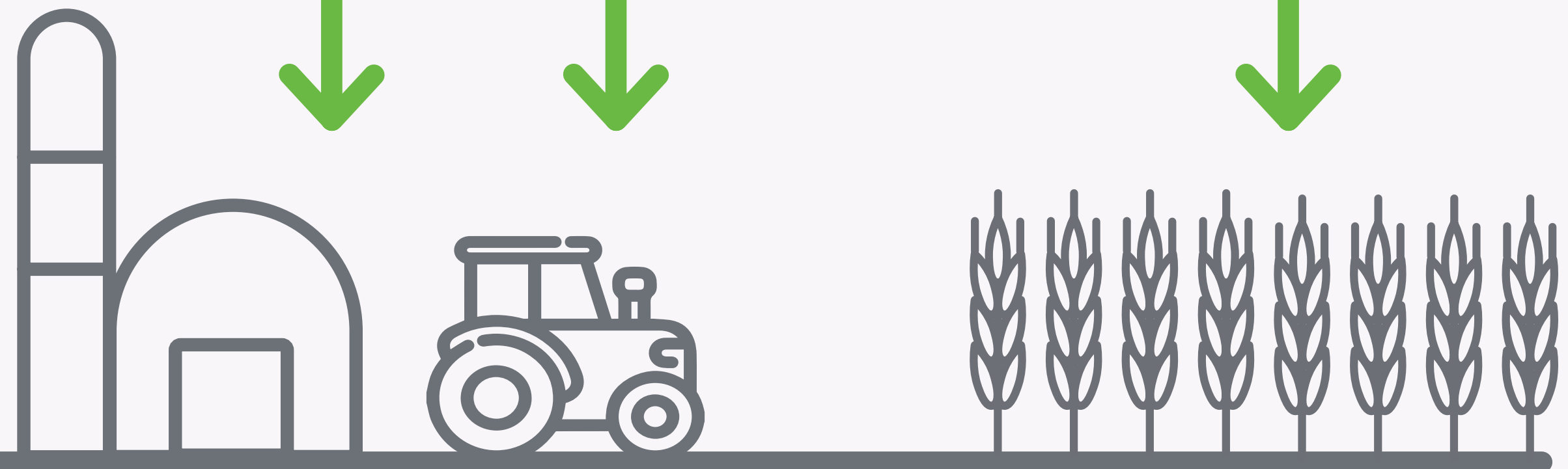
Fertilizer industry
study, based on EU
plan, points to yield
losses for corn,
canola, wheat



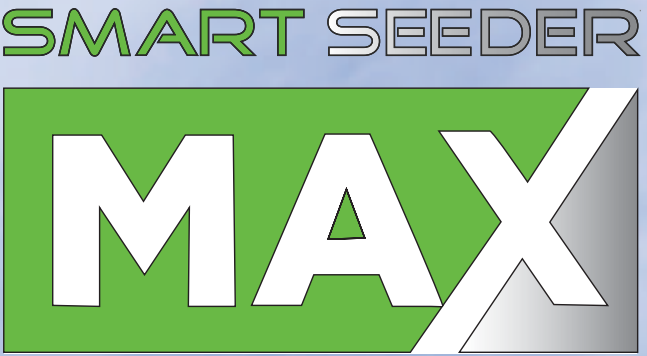
Canada under pressure
to produce more food,
protect agricultural
land



FOOD PRODUCTION IS UNDER SIGNIFICANT PRESSURE TO BALANCE PROFITABILITY, INCREASED PRODUCTION, MINIMIZE ENVIRONMENTAL IMPACT AND COMPLY WITH FUTURE REGULATORY REQUIREMENTS.



THE NEW BENCHMARK IN PRECISION SEEDING



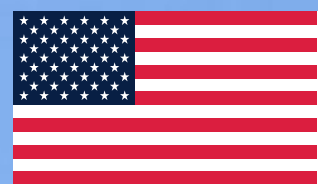
SEEDSYNC - ADVANCED CONTROL APPS



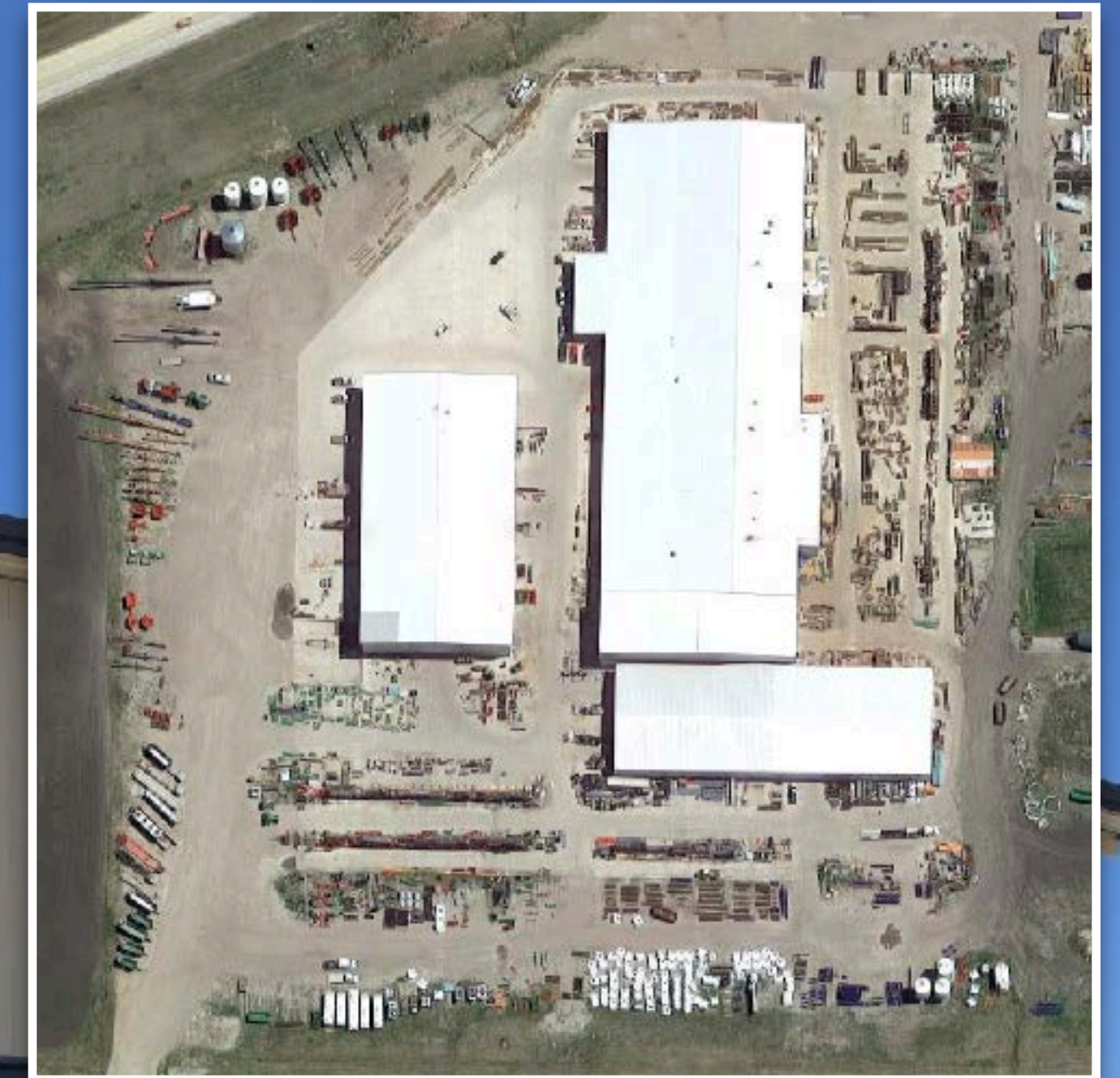
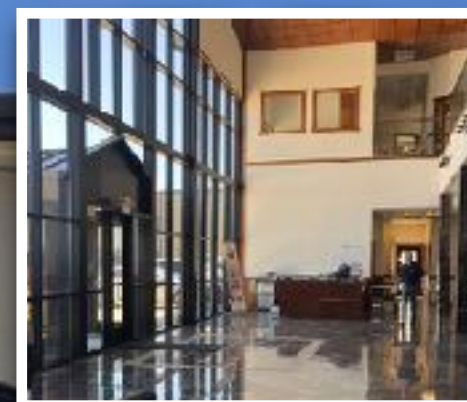
AWARD WINNING 60FT SMART SEEDER MAX™

TOP TIER NORTH AMERICAN STRATEGIC JOINT VENTURE

Our Joint Venture combines Norwood's significant market experience, technologies, engineering, supply chain and manufacturing resources with Clean Seed's award-winning SMART technologies. Norwood produces several lines of proprietary equipment as well as manufactures for several major agricultural OEMs.



A WIDELY RECOGNIZED MANUFACTURING FACILITY



Norwood's 180,000 square foot facilities house the latest in lasers, milling, robotic welding and powder coat paint line equipment, along with a growing workforce of over 150 employees.

GLOBALLY PATENTED ADVANCED SEEDING TECHNOLOGY



SMART Seeder MAX is rated as the new benchmark in highly advanced seeding and planting equipment that leverages big data to maximize outcomes and addresses today's agricultural pressures both on cost reduction and efficiencies as well as environmental footprint and sustainability.

CAPITAL INJECTED: To date, CAD\$30M has been invested in project

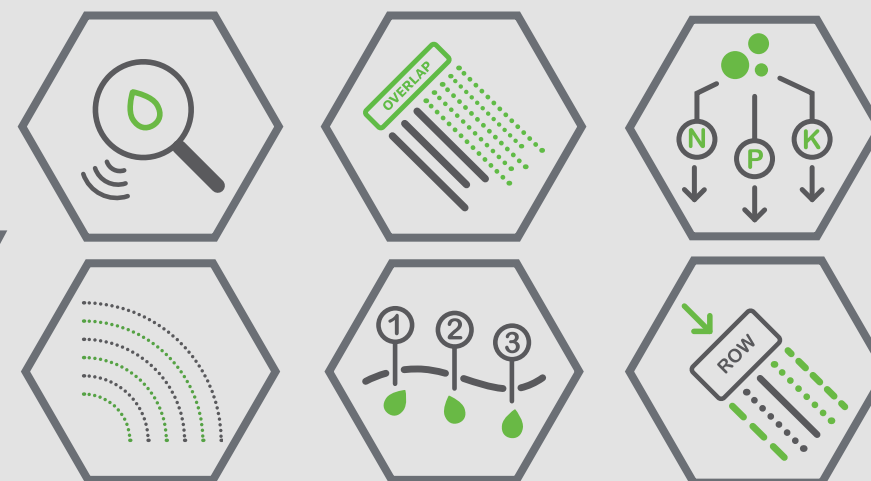
INTELLECTUAL PROPERTY: Robust IP portfolio in all major planting and seeding marketplaces globally



THINK OF IT AS THE THE WORLDS LARGEST CROP PRINTER



- POWERFUL ONBOARD EDGE COMPUTING WITH AI INTEGRATION
- INTUITIVE SOFTWARE CONTROL SUITE FOR APPLE AND ANDROID DEVICES
- HIGH RESOLUTION SEEDING AND PLANTING STRATEGY/PRESCRIPTION DELIVERY
- PUSH BUTTON INTERCROPPING AND COVER CROPPING
- 60 ROWS OF INDEPENDENT VARIABLE RATE SEEDING



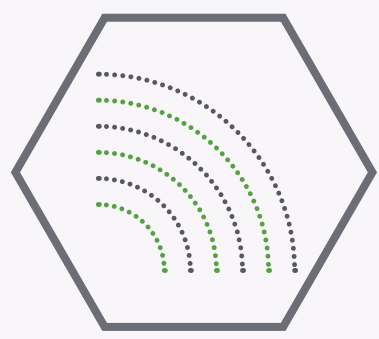
UNRIVALLED VALUE PROPOSITION INCREMENTAL PER CROP SAVINGS



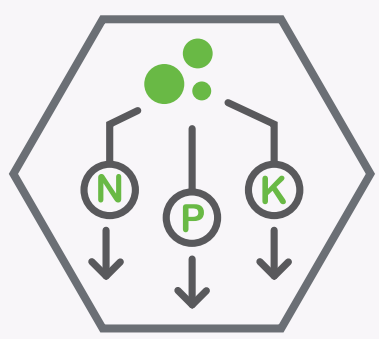
PRECISE
PLACEMENT



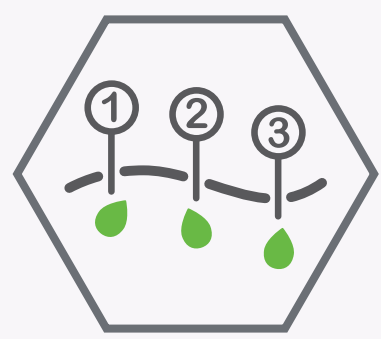
OVERLAP
PROTECTION



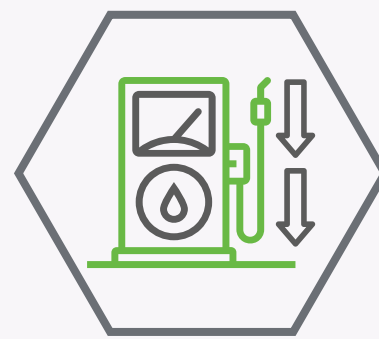
TURN
COMPENSATION



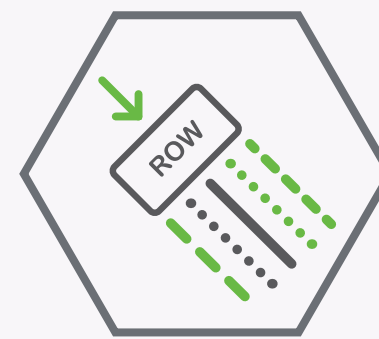
FERTILIZER
EFFICIENCY



SEED
EFFICIENCY



FUEL
EFFICIENCY



ONE PASS
OPERATION

SMART SEEDER

MAX

VS
PREMIUM
COMPETITIVE MODEL

19% PER ACRE
SAVINGS

THE MATH
5,000
GRAIN AND OIL
SEED FARM **ACRE**

\$332

PER ACRE
PLANTING COST FOR
CANOLA*

X

\$1,660,000

(Total Planting Cost)

X19%

(Apply MAX™ Savings)

= ~\$315,400

(Single Planting Cost Reduction)

*Source: Government of Manitoba

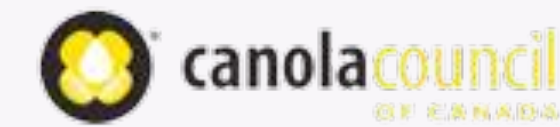


AWARD WINNING 60FT SMART SEEDER MAX™
PRECISION SEEDING CANOLA AROUND OBJECTS

NORTH AMERICAN TOUR ALL EYES ON GAME CHANGING TECH

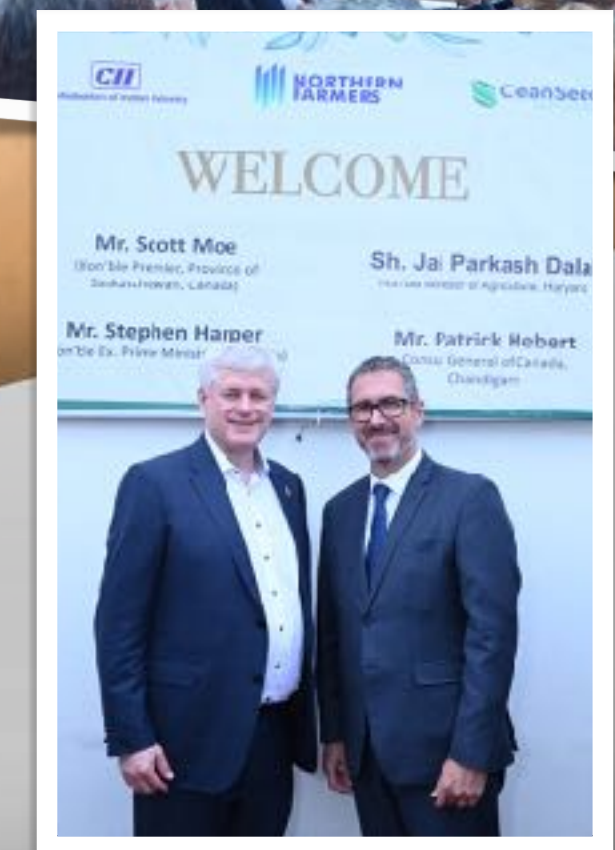
"When Steve Jobs held aloft the first iPhone, the reception was nothing short of adulation. Now, one local company may have just done for farming what Jobs did for the humble phone."

BC BUSINESS



POWERFUL SUPPORT GROUPS SMART SEEDER MINI-MAX[™] IN INDIA

With the **MINI-MAX[™]** deployed to India Clean Seed received strong support across the Canadian and Indian Governments as well as farming coops and communities.



CATALYTIC STRATEGIC AGREEMENT WITH THE WORLDS LARGEST TRACTOR MANUFACTURER



Mahindra's Farm Equipment Sector (FES) is the world's largest tractor company by volume and owns India's two largest selling tractor brands. **With a presence in over 50 countries, Mahindra FES has technology centres in Japan, Turkey, Finland and India,** with a wide range of tractors and a growing presence in farm machinery for crops across the value chain.

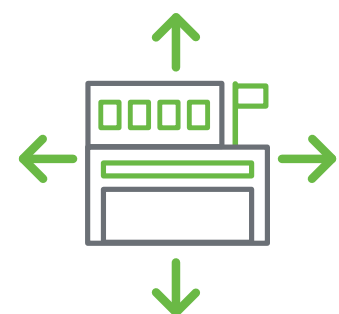
- **WORLDS LARGEST TRACTOR MANUFACTURER BY VOLUME.**
- **INDIAN MULTINATIONAL AUTOMOTIVE MANUFACTURING CORP.**
- **17TH TOP COMPANY IN INDIA BY FORTUNE INDIA 500**
- **ONE OF THE LARGEST VEHICLE MANUFACTURERS BY PRODUCTION IN INDIA.**



TECHNOLOGY LICENSE AGREEMENT

Exclusive right to: India, Africa, Turkey and most of Asia.

Non Exclusive rights to the rest of the world.



MANUFACTURING AND DISTRIBUTION AGREEMENT

Cost+ manufacturing for Mini-MAX™ and SMART Seeder MAX™ components.

Global shipping and delivery.



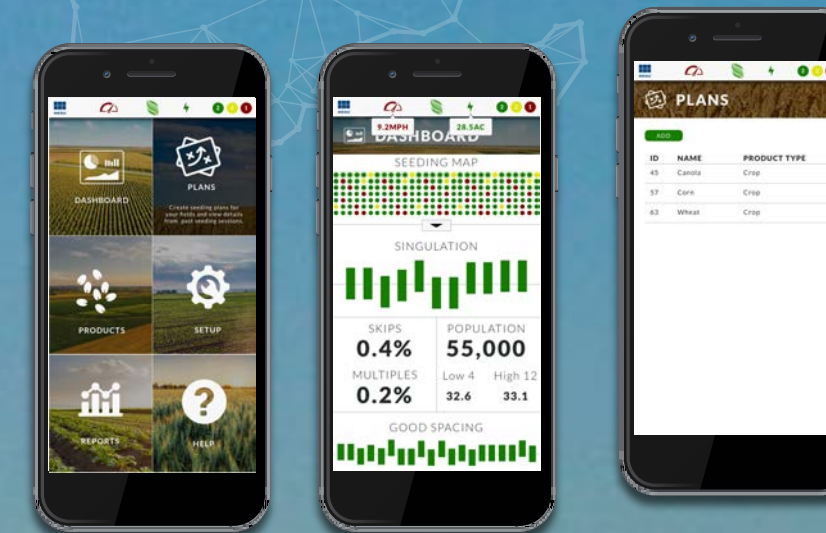


FLAGSHIP COMMERCIAL TECHNOLOGY COMPACT PACKAGE



The **MINI-MAX™ precision seeder** scaled SMART Seeder MAX™ with seamless integration and control on Android and Apple iOS smart devices, offering the world's most precise seeding technology to small holder commercial farms.

MINI-MAX MARKET OPPORTUNITIES SPAN **26 COUNTRIES**



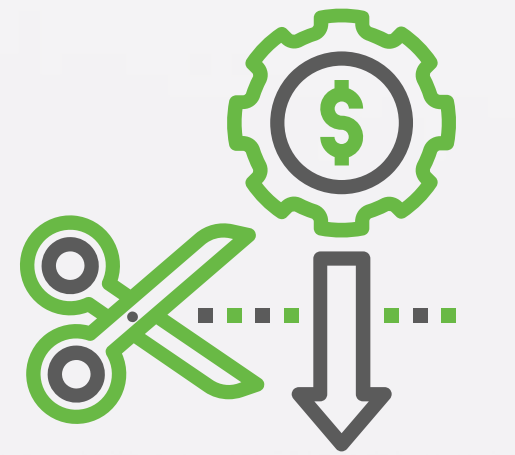
12FT SMART SEEDER MINI-MAX™



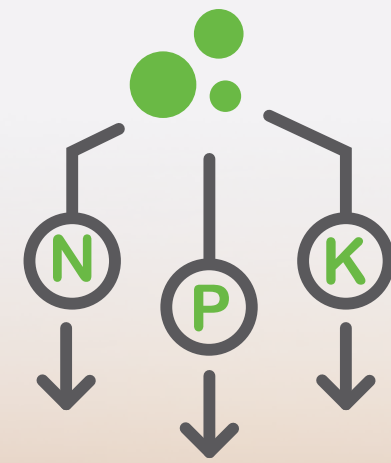
5FT SMART SEEDER MINI-MAX™

MINI-MAX AROUND THE WORLD FARM AND INSTITUTIONAL ACCREDITATION

SMART Seeder MINI-MAXTM in a side-by-side comparison to the most current equipment in India, the SMART Seeder Mini-MAXTM showed an overall increase to farm cash flows of 36% comprised of a **reduction** in cost per acre, chemical fertilizer use, diesel consumption, and an **increase** in crop yield.



19%
REDUCTION IN
COST PER ACRE



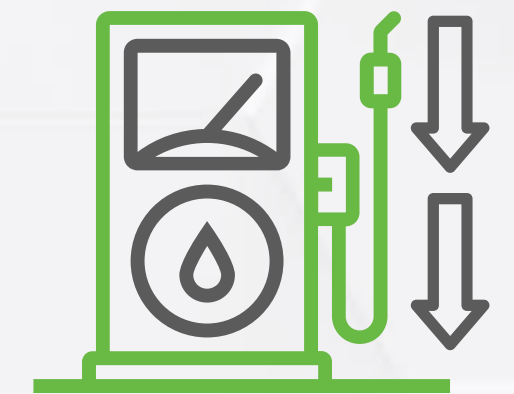
67%
REDUCTION OF
FERTILIZER USE



36%
OVERALL **INCREASE**
TO FARM CASH FLOWS



26%
INCREASE IN PER
ACRE CROP YIELD



67%
REDUCTION OF
DIESEL
CONSUMPTION



INTERNATIONAL SALES MOMENTUM MINI-MAX™ SEEDER



PURCHASE ORDER
1000 UNITS

Who is Northern Farmers?

Northern Farmers Mega FPO is a leading organization of 43 Farmer Cooperatives (FPOs) involving more than 12,000 farmer members from 4 States in North India. They work closely with respective State Governments, Industry Chambers, Agriculture Universities & Industry Partners.



BOARD OF DIRECTORS CLEAN SEED TEAM



CHAIRMAN, CEO AND DIRECTOR

GRAEME LEMPRIERE

Founder of Clean Seed

30+ years of experience in corporate and financial entrepreneurship

Grew company to become a top performer on the TSX Venture 50 two years in a row

Drove growth through strategic intellectual property initiatives



INDEPENDENT DIRECTOR

GARY ANDERSON

Cofounder of Ag Growth International (TSX: AGI)

Significant Organic growth and M&A experience

40+ years of leadership and manufacturing expertise

AGI became a global agricultural leader with state-of-the-art global manufacturing facilities



INDEPENDENT DIRECTOR

DR. ULRICH TROGELE

36+ year leadership career in agribusiness

Significant M&A experience

Former Chief Operating Officer & Executive V.P of American Vanguard Corporation (NYSE: AVD)

Former President & General Manager, Bayer Crop Sciences.



INDEPENDENT DIRECTOR

GLENN GATCLIFFE

20+ years of experience including M&A;

Former managing director, head of consumer, agriculture, chemicals, and manufacturing at Raymond James, and

Former Managing director, agriculture, and fertilizer for BMO Capital Markets.

SENIOR MANAGEMENT CLEAN SEED TEAM



CHAIRMAN, CEO AND DIRECTOR

GRAEME LEMPRIERE

Founder of Clean Seed

30+ years of experience in corporate and financial entrepreneurship

Grew company to become a top performer on the TSX Venture 50 two years in a row



CFO AND CORPORATE SECRETARY

STEVEN BRASSARD, CPA, CA, C.DIR, MPACC

Chartered Professional Accountant and Chartered Director

15+ years of expertise in finance and accounting of public and private companies

Extensive experience building finance and accounting operations and infrastructure



VP, MARKETING AND BUSINESS DEVELOPMENT

NOEL LEMPRIERE

25+ years of expertise in marketing and business development for public and private companies

Extensive background with globally recognized brands and events

Fundamental to the development of the Clean Seed, SMART Seeder[™] and SeedSync[™] brands



VP, OPERATIONS AND PRODUCT DEVELOPMENT

JEET JHEETY

15+ years of expertise in operations and supply chain management

10+ years of experience in fostering relations and scaling innovation

Transformed several production facilities by introducing one-piece-flow and LEAN methodology



VP, SOFTWARE AND DIGITAL TECHNOLOGIES

JARROD GODDARD

20+ years of expertise as an award-winning technology entrepreneur

Developer of leading revenue generating software for major media companies

Integral team member of multi-billion-dollar online gaming platform



GLOBAL SOURCING AND PROCUREMENT

RAMESH THIRUMLAI

18+ years of expertise in strategic sourcing, procurement, and supply chain management

Transformed operations and enhanced efficiency achieving a 20% reduction in cost of goods sold

Negotiated key supply chain agreements, resulting in a 25% decrease in purchase costs

TSX venture
EXCHANGE



CAPITAL STRUCTURE INFORMATION



CONVERTIBLE DEBENTURES

2,650,000

CUSIP NUMBER

18451F 10 2

STOCK SYMBOL

TSX.V:CSX

OPTIONS

700,000

ISIN

CA 18451F1027

COMMON SHARES ISSUED

95,056,869

FULLY DILUTED

98,406,869

FINANCIAL YEAR END

JUNE 30